



# CREATE YOUR JEWISH LEGACY

Create Your Jewish Legacy is a collaborative effort of the following area agencies, congregations, and day schools:



Other local Jewish agencies and congregations:

**Agencies:** Cincinnati Community Mikveh, Hebrew Union College-Jewish Institute of Religion, The Jacob Rader Marcus Center of the American Jewish Archives, Plum Street Temple Historic Preservation Fund

**Congregations:** Beth Israel Congregation, Congregation Beit Chaverim, Isaac M. Wise Temple

For more information, please contact your organization or:

**Create Your Jewish Legacy**  
Jewish Federation of Cincinnati  
8499 Ridge Road  
Cincinnati, OH 45236

Joshua Rosen, Create Your Jewish Legacy Development Officer  
513.985.1509 / jrosen@jfedcin.org  
[CreateYourJewishLegacy.org](http://CreateYourJewishLegacy.org)



## Letter of Intent

### What will your legacy be?

### Our Vision

Congregation Etz Chaim is an intimate, Conservative congregation that values membership engagement, participation, and leadership. We have a warm and welcoming synagogue family that provides an opportunity for personal growth and fulfillment.

Our Core Values—community, education, spirituality, innovation, creativity, and participation—revolve around building a vibrant and successful community for future generations.

The CEC Legacy Endowment program will enable us to ensure that our 180+ year old family will remain together for generations to come, by ensuring our longevity through support towards our congregational programs, our religious events, and our beautiful home.

**Please join us!**

## Strengthening Jewish Cincinnati



By creating my Jewish legacy, I confirm my commitment to support the Jewish organization(s) that have been important to me in my life, to help them endure and thrive for future generations. Legacy gifts will be placed into a permanent endowment fund by the organization(s) selected.

### Legacy Gift Plan

My legacy gift to Cincinnati's Jewish community will be in the approximate amount of \$ \_\_\_\_\_ or \_\_\_\_% of one or more of the following:

- Estate (bequest in will or trust)
- IRA or other retirement plan
- Charitable trust or donor-advised fund
- Life insurance policy
- Other: \_\_\_\_\_
- I prefer to keep the details confidential at this time.

### I plan to make this gift to the following organization(s):

**% or Amount**  
*(Optional)*

- Adath Israel Congregation \_\_\_\_\_
- Camp Livingston \_\_\_\_\_
- Cincinnati Community Kollel \_\_\_\_\_
- Cincinnati Hebrew Day School \_\_\_\_\_
- Cincinnati Hillel \_\_\_\_\_
- Congregation Beth Adam \_\_\_\_\_
- Congregation Etz Chaim \_\_\_\_\_
- Congregation Sha'arei Torah \_\_\_\_\_
- Congregation Zichron Eliezer \_\_\_\_\_
- Golf Manor Synagogue \_\_\_\_\_
- Halom House \_\_\_\_\_
- Hillel at Miami University \_\_\_\_\_
- Holocaust and Humanity Center \_\_\_\_\_
- JEEP! Jewish Education for Every Person \_\_\_\_\_
- Jewish Cemeteries of Greater Cincinnati \_\_\_\_\_
- Jewish Family Service \_\_\_\_\_
- Jewish Federation of Cincinnati \_\_\_\_\_
- Jewish Home of Cincinnati \_\_\_\_\_
- JVS Career Services \_\_\_\_\_
- K.K. Bene Israel/Rockdale Temple \_\_\_\_\_
- Mayerson JCC \_\_\_\_\_
- Northern Hills Synagogue \_\_\_\_\_
- Rockwern Academy \_\_\_\_\_
- Temple Sholom \_\_\_\_\_
- The Valley Temple \_\_\_\_\_
- Other: \_\_\_\_\_

### Recognition

You may share my gift intentions with my designated organization(s):

- Yes     Yes, but do not share financial details
- I prefer to remain anonymous

You may publicly acknowledge that I have completed this Letter of Intent (amounts or percentages will not be disclosed):

- Yes
- No

Name(s) for formal recognition:

\_\_\_\_\_

Name: \_\_\_\_\_ Date: \_\_\_\_\_

Name: \_\_\_\_\_ Date: \_\_\_\_\_

Address: \_\_\_\_\_

City, State, Zip: \_\_\_\_\_

Home Phone: \_\_\_\_\_ Mobile Phone: \_\_\_\_\_

Email Address(es): \_\_\_\_\_

**I will formalize and document my Legacy Gift Plan within \_\_\_\_ months (12 or less) of signing this Letter of Intent.**

**I have already formalized and documented my Legacy Gift Plan.**

**I understand this Letter of Intent is not a legally binding agreement and I may amend or modify it at any time.**

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

**Please return to or contact:**

Congregation Etz Chaim / 513.489.3399  
8100 Cornell Road / Cincinnati, OH 45249