

By creating my Jewish legacy, I confirm my commitment to support the Jewish organization(s) that have been important to me in my life, to help them endure and thrive for future generations.

Legacy Gift Plan

My legacy gift to Cincinnati's Jewish community will be in the approximate amount of \$ _____ or _____% of one or more of the following:

- Estate (bequest in will or trust)
- IRA or other retirement plan
- Charitable trust or philanthropic fund
- Life insurance policy
- Other: _____

I plan to make this gift to the following organization(s):

- | | % or Amount
<i>(Optional)</i> |
|--|----------------------------------|
| <input type="checkbox"/> Adath Israel Congregation | _____ |
| <input type="checkbox"/> Camp Livingston | _____ |
| <input type="checkbox"/> Cedar Village Foundation | _____ |
| <input type="checkbox"/> Cincinnati Community Kollel | _____ |
| <input type="checkbox"/> Cincinnati Hebrew Day School | _____ |
| <input type="checkbox"/> Cincinnati Hillel | _____ |
| <input type="checkbox"/> Congregation Beth Adam | _____ |
| <input type="checkbox"/> Congregation Etz Chaim | _____ |
| <input type="checkbox"/> Congregation Sha'arei Torah | _____ |
| <input type="checkbox"/> Congregation Zichron Eliezer | _____ |
| <input type="checkbox"/> Halom House | _____ |
| <input type="checkbox"/> Hillel at Miami University | _____ |
| <input type="checkbox"/> Holocaust and Humanity Center | _____ |
| <input type="checkbox"/> JEEP! Jewish Education for Every Person | _____ |
| <input type="checkbox"/> Jewish Cemeteries of Greater Cincinnati | _____ |
| <input type="checkbox"/> Jewish Family Service | _____ |
| <input type="checkbox"/> Jewish Federation of Cincinnati | _____ |
| <input type="checkbox"/> JVS Career Services | _____ |
| <input type="checkbox"/> K.K. Bene Israel/Rockdale Temple | _____ |
| <input type="checkbox"/> Mayerson JCC | _____ |
| <input type="checkbox"/> Northern Hills Synagogue | _____ |
| <input type="checkbox"/> Rockwern Academy | _____ |
| <input type="checkbox"/> Temple Sholom | _____ |
| <input type="checkbox"/> The Valley Temple | _____ |
| <input type="checkbox"/> Other: _____ | _____ |

Recognition

We would like to publicly recognize you for your generosity (amounts or percentages will not be disclosed):

Name(s) for formal recognition:

- No thanks, I prefer not to be recognized.
The designated organization(s) will be notified.

Name: _____ Date: _____

Name: _____ Date: _____

Address: _____

City, State, Zip: _____

Home Phone: _____ Mobile Phone: _____

Email Address(es): _____

- I will formalize and document my Legacy Gift Plan within _____ months of signing this Letter of Intent.**
- I have already formalized and documented my Legacy Gift Plan.**

I understand this Letter of Intent is not a legally binding agreement and I may amend or modify it at any time.

Signature: _____ Date: _____

Signature: _____ Date: _____

Please return to or contact:

Congregation Etz Chaim / 513.489.3399
8100 Cornell Road / Cincinnati, OH 45249



CREATE YOUR JEWISH LEGACY

Create Your Jewish Legacy is a collaborative effort of the following area agencies, congregations, and day schools:



Other local Jewish agencies and congregations:

Agencies: Cincinnati Community Mikveh, Hebrew Union College-Jewish Institute of Religion, The Jacob Rader Marcus Center of the American Jewish Archives, Plum Street Temple Historic Preservation Fund

Congregations: Beth Israel Congregation, Congregation Beit Chaverim, Golf Manor Synagogue, Isaac M. Wise Temple

For more information, please contact your organization or:

Create Your Jewish Legacy

Jewish Federation of Cincinnati
8499 Ridge Road
Cincinnati, OH 45236

Debra Steinbuch, Planned Giving and
Endowment Manager
513.985.1593 / dsteinbuch@jfedcin.org

CreateYourJewishLegacy.org



Strengthening Jewish Cincinnati



Letter of Intent

What will your legacy be?

Our Vision

Congregation Etz Chaim is an intimate, Conservative congregation that values membership engagement, participation, and leadership. We have a warm and welcoming synagogue family that provides an opportunity for personal growth and fulfillment.

Our Core Values—community, education, spirituality, innovation, creativity, and participation—revolve around building a vibrant and successful community for future generations.

The CEC Legacy Endowment program will enable us to ensure that our 180+ year old family will remain together for generations to come, by ensuring our longevity through support towards our congregational programs, our religious events, and our beautiful home.

Please join us!